

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



You put so much time and effort into educating others, finding the time to plan for your future can be a challenge. That's what I'm here for.

I'm Cleo Morgan, your Fidelity Retirement Planner. I am a licensed professional, experienced in helping people plan for their financial futures. The service I provide is paid through your employer and completely complimentary. So, you can ask me anything. Really!

I'll be at the **AOB Building – 1st floor (see reception for room location)** on the following dates and would love to meet with you. Please feel free to schedule a time that works best for you.

Tuesday, December 17th

**Monday, January 6th
Wednesday, January 15th
Monday, January 27th**

**Thursday, February 6th
Thursday, February 13th
Wednesday, February 26th**

**Monday, March 9th
Tuesday, March 24th
Monday, March 30th**

Unfortunately, we can't accommodate walk-ins. Please schedule an appointment at a time that's convenient for you. When scheduling, first choose UNC, and then choose your campus location or simply call 877-895-5986 and schedule by phone.

**Schedule a time
to meet.**

**Call:
877.895.5986**

**Online:
[getguidance.
fidelity.com](http://getguidance.fidelity.com)**



**Your Fidelity Retirement
Planner:**

Cleo Morgan

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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