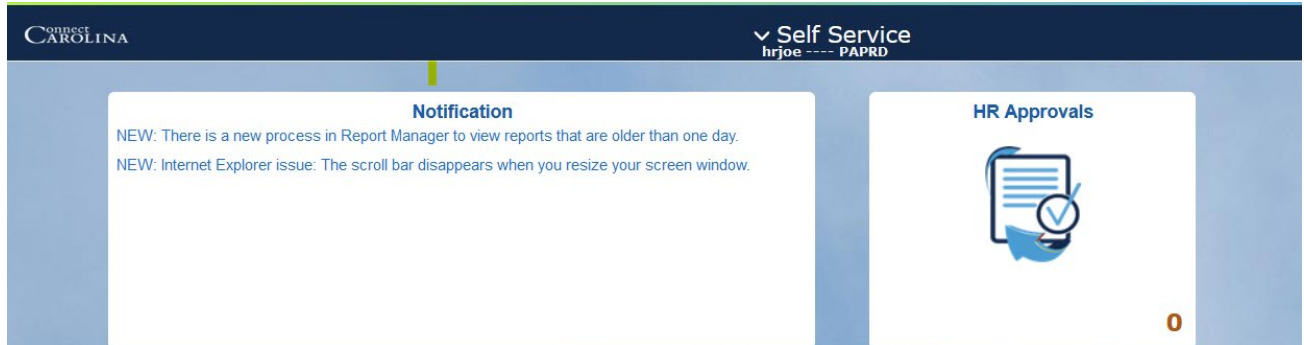


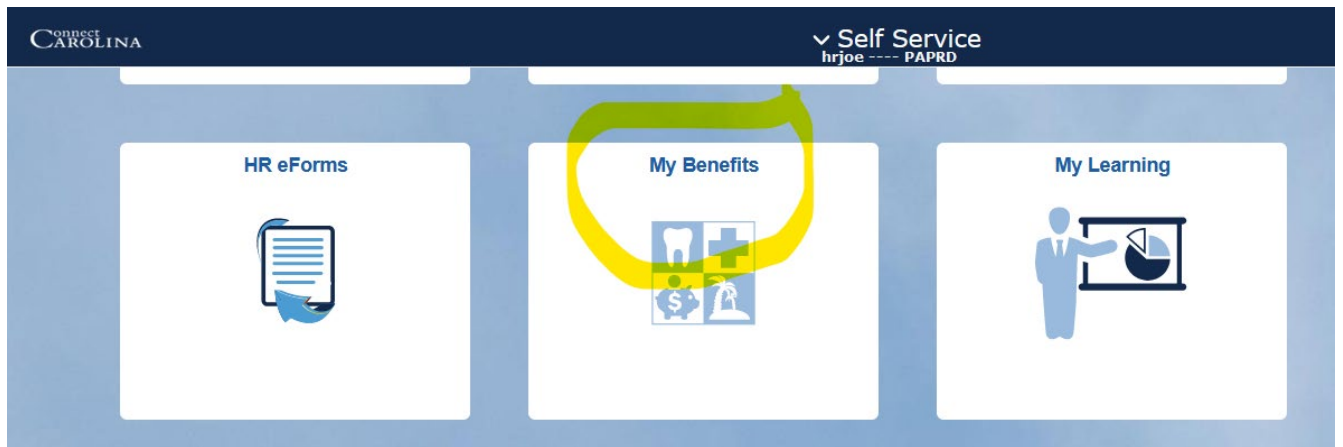
Supplemental Retirement Plans at UNC Chapel Hill

How to Enroll or Change Contribution Amounts

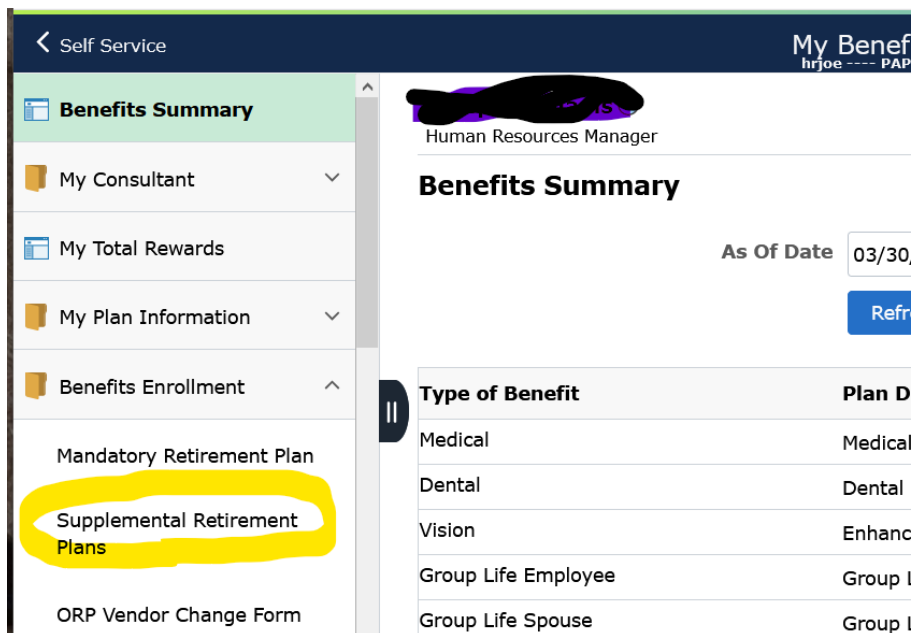
Log into ConnectCarolina and click on the Self Service in the top menu bar:



Click on My Benefits



Look to the left and click on Benefits Enrollment and then select Supplemental Retirement Plans



Once you are in the Supplement Retirement Plans area, you will see an information page that explains the different supplemental retirement plans that UNC offers. After reviewing this information, scroll to the bottom of the page and click on Continue to Enrollment

The **North Carolina 457(b) Deferred Compensation** program is Prudential. The 457(b) is a supplemental retirement plan that provides a tax-advantaged benefit of participants and their beneficiaries.

Pre or after-tax contributions may be invested in a variety of investment options. All permanent and temporary employees who are eligible for the plan may enroll.

Faculty Physicians 403(b) or 457

To enroll in the Faculty Physicians 403(b) or 457 plan, click on the **Continue to Enrollment** button.

[Continue to Enrollment](#)

3D Objects

Click OK to move into the Enrollment Page, then you will select a plan. Keep in mind that you can only enroll in the UNC 403b (Fidelity or TIAA) and the UNC 457 (Fidelity or TIAA) plans in this system.

[My Benefits](#) **Supplemental Retirement** HCPRD

Select Plan

A. UNC Institution

Company ID UNC

B. Employee Information

Name [REDACTED] Employee PID 7300

Pay Frequency Bi-Weekly Business Email Address [REDACTED]

As Of Date 03/30/2021

Select Plan

Select a plan type below and click Next to make your changes and view terms and conditions before submitting. Fields marked with a (*) are required. For more information about your plan options, click on the link for you please go to the previous page for information about your plan options.

***Select a Plan**

Need Help?

For help contact the **Benefits and Leave Administration Support Center** at 919-962-3071 or benefits@unc.edu

[Previous](#) [Next](#) [Cancel](#)

Select which plan you want. Next, you will see a question asking if you contribute to the State 401k plan or the State 457b plans. These are other supplemental plans offered through Prudential. If no, then leave the slide bar as is and then click on Next.

Select a plan type below and click Next to make your changes or choice for you please go to the previous page for information abc

*Select a Plan

State 401k Plan

An aggregation of 403(b) and 401(k) plan contributions must be r in addition to the 403(b) plan, the combined amount of the contrib the 401(k) program.

Contributions to a 457(b) deferred compensation plan are not ag

The mandatory retirement plans are not included in these limits.

Check if applicable: I make contributions through payroll deduct

Check if currently contributing to the State 401(k) or another 401(k) in this calendar year. No

Need Help?

For help contact the Benefits and Leave Administration S

Next, you will select when you want the retirement plan deductions to start. You can select Next Available Pay Date and it will show you that date. Keep in mind that payrolls may be in process and the actual next payroll date may be later than you would expect. You can also select your own custom pay date to start the deductions. Finally, you can select One Time Deduction. This is used mainly for large leave payouts when employees leave UNC or retire. It can also be used if you want only one deduction for one payroll.

Effective Date

Effective Date

Select the pay period that contributions should begin. If you select the "one time deduction" option the deductions are only applied to the pay period specified on the enrollment form and are followed by a termination of the plan. No further deductions will be taken unless a new enrollment form is completed.

Next Available Pay Date No

Other Pay Date (Select One)

One Time Deduction No

Need Help?

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On the next page, you will see the contribution limits and as you scroll down, you will see where you can change or start your deductions for the 403b or 457 plans.

Your Pay Frequency Bi-Weekly

403b Fidelity (Pre-Tax)

*Action for 403b Fidelity (Pre-Tax)

Deduction as of Date Selected 0.00 New Deduction 0.00

403b Fidelity Roth (Post-Tax)

*Action for 403b Fidelity Roth (Post-Tax)

Deduction as of Date Selected 0.00 New Deduction 0.00

403b TIAA (Pre-Tax)

*Action for 403b TIAA (Pre-Tax)

Deduction as of Date Selected 0.00 New Deduction 0.00

403b TIAA Roth (Post-Tax)

*Action for 403b TIAA Roth (Post-Tax)

Deduction as of Date Selected 0.00 New Deduction 0.00

Total Current Deductions

You can select which vendor and which type of plan. You will use the drop down menu to select: No Change, Cancel Enrollment or New Enrollment/Change. If you select New Enrollment/Change, it will show you what deduction you currently have, if any, then allow you to enroll or change the deduction amount.

403b TIAA (Pre-Tax)

*Action for 403b TIAA (Pre-Tax)

Deduction as of Date Selected 0.00 New Deduction

403b TIAA Roth (Post-Tax)

Next, you can click on the Catch-Up Contributions if you are over age 50. Simply change the drop down to yes. Then click on Next to continue.

You will now review your changes, e-sign the document AND review the terms and conditions. Once you do this, you will then click on submit to finalize your enrollment or changes.

< My Benefits Supplemental Retirement

UNC 457(b) Signature

Election Summary

Below is a summary of your election request. Your new contribution amount per pay cycle is displayed. If you have opted for a One Time Deduction, this change will be reflected **only** on the pay period specified after which time your participation in the plan will be terminated. If this information is incorrect please go to the previous page and modify.

457b Fidelity (Pre-Tax)	0.00
457b Fidelity Roth (Post-Tax)	0.00
457b TIAA (Pre-Tax)	20.00
457b TIAA Roth (Post-Tax)	0.00
Total 457(b) Contribution	20.00
One Time Deduction?	

Employee Authorization

I understand that accepting all of the **Terms and Conditions of Participation** below are required for me to participate in the Plan. I have read the **Terms and Conditions of Participation** and agree to be bound by them. Changes remain in effect until you make new changes.

*Signature Date 03/30/2021

Yes No

Need Help?

For help contact the Benefits and Leave Administration Support Center at 919-962-3071 or benefits@unc.edu