

# Set up a meeting, plan with confidence

## Schedule time with a financial consultant

Making decisions about your money can feel difficult, especially when it comes to retirement. But you don't have to go it alone—especially since access to our financial consultants is included as part of the University of North Carolina System Retirement Program. Set up time with a financial consultant and they can help you determine whether you're:



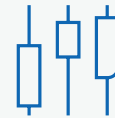
### Saving enough

As your retirement provider, we're here to help you have the retirement you deserve.



### Invested appropriately

From growth to preservation and more, we can help keep your goals and investments aligned.



### On track

As life changes, your goals can too. We'll help you re-evaluate and make updates as needed.

Why wonder about how you're saving when you get advice and guidance at no extra cost instead?\*

## Schedule time with a financial consultant today

Visit [TIAA.org/schedulenow](https://TIAA.org/schedulenow) to set up a meeting or call **800-732-8353**, weekdays, from 8 a.m. to 8 p.m. (ET).  
See your financial consultant on reverse.

## Documents to bring to your meeting

Be sure to have these financial statements on hand:

- Investment
- Retirement
- Savings

# Financial consultant supporting your institution



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\*Based on independent third-party advice methodology.

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