Making decisions about your money can feel difficult, especially when it comes to retirement. But you don’t have to go it alone—especially since access to our financial consultants is included as part of the University of North Carolina System Retirement Program. Set up time with a financial consultant and they can help you determine whether you’re:

**Saving enough**
As your retirement provider, we’re here to help you have the retirement you deserve.

**Invested appropriately**
From growth to preservation and more, we can help keep your goals and investments aligned.

**On track**
As life changes, your goals can too. We’ll help you re-evaluate and make updates as needed.

Why wonder about how you’re saving when you get advice and guidance at no extra cost instead?*

**Schedule time with a financial consultant today**
Visit TIAA.org/schedulenow to set up a meeting or call 800-732-8353, weekdays, from 8 a.m. to 8 p.m. (ET).

See your financial consultant on reverse.

Documents to bring to your meeting

Be sure to have these financial statements on hand:

- Investment
- Retirement
- Savings
Financial consultant supporting your institution

Erick Bell
Financial Consultant
Erick.Bell@tiaa.org

*Based on independent third-party advice methodology.

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